

## 2026-2027 Tuition Adjustment Application

**For New Families:** New families should complete the application process ASAP upon receipt of the application.

**For Returning Families:** Returning families must submit application fully completed with copies of the required documentation attached no later than **April 15, 2026**. FACTS GRANT AID AND ASSESSMENT (FGA&A) MUST RECEIVE THEIR PORTION OF THE APPLICATION NO LATER THAN APRIL 1, 2026 FOR MWS TO REVIEW YOUR APPLICATION BEFORE THE END OF THE SCHOOL YEAR. **All applications for returning families received after 4/15/26 will not be reviewed until September 2026. If you have any questions you should contact the school office.** Consideration of this application is based on the following understandings:

1. The completed application (including FGA&A assessment) is submitted prior to the April 15, 2026 deadline.
2. All existing sources of income present and anticipated, as well as expenses, assets and liabilities are accurately disclosed and copies of all 2024 tax documents, W-2's, 1099's and pay stubs are provided to FACTS Grant Aid and Assessment.
3. Tuition adjustments are made on an individual basis and are completely confidential. The applicant and the school agree not to disclose the adjustment agreement. In the event that confidentiality is broken, the agreement will become null and void.
4. This application is submitted in good faith and any significant changes in the recipient's financial condition must be reported promptly to the Tuition Manager. The school reserves the right to request a further conversation at any time during the year to review the recipient's financial situation.

### INSTRUCTIONS: Please complete & return the following to the business office:

- o GENERAL INFORMATION & SIGNATURES \_\_\_\_\_ Page 1
- o STATEMENT OF FINANCIAL NEED \_\_\_\_\_ Page 2
- o STATEMENT OF ASSETS AND LIABILITIES \_\_\_\_\_ Page 3
- o STATEMENT OF CURRENT MONTHLY INCOME AND EXPENSE \_\_\_\_\_ Page 4
- o APPLY WITH FACTS GRANT AID AND ASSESSMENT (Information available in the school office)

A primary basis for arriving at an adjusted tuition amount is an applicant's financial need relative to the needs and financial requirements of the school. It is essential that an applicant provide complete financial information so that the request can be fully understood and considered. The contribution that the applicant offers to the school must be sustainable.

### GENERAL INFORMATION

Applying for Hawaiian Paradise Park Scholarship/  Applying for Tuition Adjustment (mark all that apply).  
 Single Parent Application (single parent who is assuming 100% responsibility for Tuition & Fees)  
 Single Parent Application (single parent who is assuming partial (\_\_\_\_%) responsibility for Tuition & Fees)  
 Who will pay the balance? \_\_\_\_\_ Are they applying for an adjustment? \_\_\_\_\_  
 Joint Application (both parents are applying together)

Child(ren)'s Name(s) \_\_\_\_\_ Grade(s) \_\_\_\_\_

Parent/Guardian \_\_\_\_\_

Parent/Guardian \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer \_\_\_\_\_

Employer \_\_\_\_\_

Employer Phone \_\_\_\_\_

Employer Phone \_\_\_\_\_

### SIGNATURES

I (We) agree to the terms and conditions cited herein and certify that this application is submitted in good faith and is complete and accurate to the best of my (our) knowledge. I (we) hereby authorize the school and its representatives to investigate or verify any financial information contained herein.

By: \_\_\_\_\_

By: \_\_\_\_\_

Parent

Parent

Date \_\_\_\_\_

Date \_\_\_\_\_

## STATEMENT OF FINANCIAL NEED

This information **provides the basis** for your request. The statements of assets and liabilities and income and expenses, **provide the detail** in support of your request. (Attach additional pages if necessary)

Have you requested support from all possible resources, immediate or extended family friends? Yes \_\_\_\_\_ No \_\_\_\_\_

If so, please provide source and result of request: \_\_\_\_\_

Have you listed all revenue sources on page 4 of this application? Yes \_\_\_\_\_ No \_\_\_\_\_

If no, please explain: \_\_\_\_\_

Do you understand the economic operation and financial condition of the school? Yes \_\_\_\_\_ No \_\_\_\_\_

Based on my/our evaluation of my/our financial resources, I/we suggest I/we can pay \_\_\_\_\_ per month.

Please provide a statement of your **financial need** for a tuition adjustment for the 2026-2027 school year:

## STATEMENT OF ASSETS AND LIABILITIES

As of \_\_\_\_\_ (date)

ASSETS	List source in space provided	Current Value	Original Cost/date
Cash	_____	_____	_____ / _____
Bank Accounts	_____	_____	_____ / _____
_____	_____	_____	_____ / _____
Stocks/Bonds/Securities	_____	_____	_____ / _____
Retirement Accounts	_____	_____	_____ / _____
Trust Funds	_____	_____	_____ / _____
Education Accounts	_____	_____	_____ / _____
Vehicles	_____	_____	_____ / _____
Real Property Owned	_____	_____	_____ / _____
Personal Assets	_____	_____	_____ / _____
Other Assets:	_____	_____	_____ / _____
_____	_____	_____	_____ / _____
<b>TOTAL ASSETS CURRENT VALUE</b>	<b>_____</b>	<b>_____</b>	
LIABILITIES	List source in space provided	\$ Total Bal. Due	\$/Month Payment
Mortgage (not rent)	_____	_____	\$ _____ /mo.
Auto Loan or Lease	_____	_____	\$ _____ /mo.
_____	_____	_____	\$ _____ /mo.
Charge Accounts	_____	_____	\$ _____ /mo.
_____	_____	_____	\$ _____ /mo.
_____	_____	_____	\$ _____ /mo.
Other Loans	_____	_____	\$ _____ /mo.
_____	_____	_____	\$ _____ /mo.
_____	_____	_____	\$ _____ /mo.
Other Liabilities \$ /mo.	_____	_____	\$ _____ /mo.
_____	_____	_____	\$ _____ /mo.
_____	_____	_____	\$ _____ /mo.
<b>TOTAL LIABILITIES and TOTAL MONTHLY PAYMENTS</b>	<b>_____</b>	<b>_____</b>	<b>(\$ _____ /mo.)</b>
<b>NET WORTH</b> (Total Assets less Total Liabilities)	_____	_____	<i>(Include this amount as shown on p.4)</i>
<b>Notes and/or details on Assets and Liabilities:</b>	_____		

## STATEMENT OF MONTHLY INCOME AND EXPENSES

As of \_\_\_\_\_ (date)

*List Sources in the space provided*

### INCOME

	\$/Month Amount	Parent 1	Parent 2
Salary and Wages (net):	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Interest, Dividends:	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Net Income from Business:	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Capital Gains:	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Rental Income:	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Gifts, Inheritance, Trusts:	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Alimony, Child Support:	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Other Income (detail):	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
Other Income (detail):	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
MONTHLY INCOME:	\$ _____/mo.	\$ _____/mo.	\$ _____/mo.
<b>TOTAL MONTHLY INCOME:</b>	<b>\$ _____/mo.</b>		

### LIVING EXPENSES

Monthly Payments for all Liabilities TOTAL MONTHLY PAYMENTS from page 3 \_\_\_\_\_ { \$ \_\_\_\_\_/mo. }

Rent (not mortgage):	\$ _____/mo.
<i>(Include mortgage payments on p.3 only)</i>	
Food:	\$ _____/mo.
Utilities and Phone:	\$ _____/mo.
Auto Gas & Maintenance:	\$ _____/mo.
<i>(Include auto loan or lease payments on p.3 only)</i>	
Insurance:	\$ _____/mo.
Medical:	\$ _____/mo.
Alimony, Child Support:	\$ _____/mo.
Other Expenses: (not listed above - detail)	\$ _____/mo.
_____	\$ _____/mo.

TOTAL MONTHLY EXPENSES \$ \_\_\_\_\_/mo.

**DIFFERENCE** (Total Monthly Income less Total Monthly Expenses) \_\_\_\_\_ \$ \_\_\_\_\_/mo.

*Notes and/or details on Income and Expenses:* \_\_\_\_\_